

**PRESS
RELEASE**

Angers, June 20, 2019 - The reference shareholders of EVOLIS - Emmanuel Picot, Cécile Belanger, Serge Olivier, Didier Godard and Yves Liatard, as well as certain historical shareholders, announce that on June 19, 2019 they contributed their interests in EVOLIS' share capital, i. e. 3,287,618 shares representing 62.97% of the latter's share capital¹ to CEDYS & CO, a newly founded company, 100% controlled by them.

As a result, CEDYS & CO will file a proposed mandatory simplified public takeover bid for EVOLIS' shares after the publication of the half-year results, the completion of the valuation work and the meeting of the company's Board of Directors. An additional press release will be issued on this occasion, pursuant to the provisions of Article 231-16 of the AMF's (French Financial Markets Authority) General Regulation.

Over the past three years, the market has undergone constant change and more uncertainty. These conditions, combined with the increasing complexity of managing all geographies - particularly Asia - means managing EVOLIS' business is becoming more difficult and less predictable. To meet these new challenges, management has embarked on a major investment program and wishes to be able to focus fully on the Group's development issues. In an environment where the use of stock market leverage in the future is no longer considered, the high volatility of the stock market price also impacts EVOLIS' reputation and disrupts relations with its customers, employees and partners, instead of guaranteeing sustainability and stability.

These analyses ultimately led the reference shareholders to offer immediate liquidity to minority shareholders.

The contributions were made based on a value of €30 per EVOLIS share.

CEDYS & CO will file a proposed simplified public takeover bid for EVOLIS' shares. It is specified that, in the event that the legal and regulatory conditions effective at the time are met at the end of the public takeover offer, CEDYS & CO will request the implementation of a mandatory squeeze-out procedure. With this in mind and in accordance with the provisions of Article 261-1 I 1st and 4th and II of the General Regulations of the AMF, EVOLIS' Board of Directors has appointed Didier Kling Expertise et Conseil as an independent expert to prepare a report on the financial conditions of the simplified public takeover bid and, where applicable, the squeeze-out.

¹ 62,736 EVOLIS shares, representing 1.2% of the share capital, will be held by Emmanuel Picot and the two historical shareholders and tendered.

The price offered in connection with both the takeover bid and the squeeze-out will be a cash price of €30 per share matching the value per share used for the aforementioned contribution transactions and subject to the conclusion of the independent expert's work and the AMF's clearance decision on the proposed bid.

NEXT FINANCIAL PUBLICATION / CHANGE IN PUBLICATION DATE FOR HALF-YEAR RESULTS

EVOLIS announces that the publication of its half-year results will be brought forward to August 8, 2019 after close of the market. Consequently, the information meeting scheduled for September 17, 2019 is cancelled.

The listing of Evolis shares will resume on Friday, June 21, 2019.

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ABOUT EVOLIS (Euronext Growth: ALTV0)

Evolis, a world leader, designs, manufactures and markets a comprehensive range of plastic card personalization solutions. Evolis card printers come with all the options needed for graphic, magnetic and electric personalization (contact or contactless chip cards – RFID technology) of all types of cards (national ID cards, payment cards, employee badges, student cards, etc.). Evolis also markets a broad range of products and services for identifying people and goods: software for customizing cards (through the cardPresso subsidiary), a complete line of card accessories (through the Sogedex Accessories subsidiary), as well as signature pads and support services.

Headquartered in Angers, with subsidiaries in Miami and Boston (United States), Singapore, Bombay (India), Shanghai (China) and Tokyo (Japan), Evolis is listed on the Paris Stock Exchange (Euronext Growth) and generated revenue of €82 million in 2018. The Group employs more than 380 people and markets its solutions in 140 countries around the world.

www.evolis.com