

Record business activity in 2015

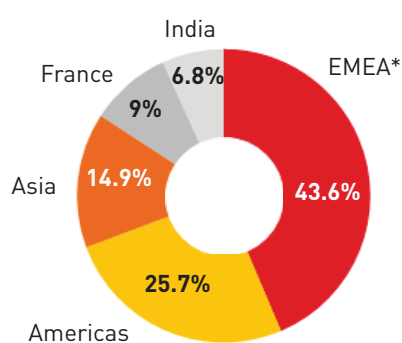
Annual sales: €76.8 million (+ 27.5%) (+ 15.8% at constant exchange rates)

Sales for the 4th quarter €18.5 million (+ 6.1%)

Angers (France), January 12th 2016.

Consolidated sales, in € million	2014	2015	Change 2015/2014
1 st Quarter	13.0	17.9	+ 37.8%
2 nd Quarter	14.8	20.8	+ 40.5%
3 rd Quarter	15.0	19.6	+ 32%
4 th Quarter	17.5	18.5	+ 6.1%
Total 12 months	60.3	76.8	+ 27.5%

91%
international
sales in 2015



*Europe, Middle-East, Africa

Evolis, the world leader in customization and printing solutions for plastic cards, achieved sales totalling €18.5 million during the last quarter of its 2015 financial year, an increase of 6.1% vs. the same quarter of 2014. Despite a strong base effect, business activity in the 4th quarter contributed to the Group's record performance over the entire year, which was marked by an annual turnover of €76.8 million, an increase of 27.5% vs. financial year 2014, i.e. actual sales in excess of the target previously announced.

Capitalising on a product range that matches its markets, the Group also enjoyed positive trends in exchange rate fluctuation across 2015, amounting to €7 million, which resulted in annual growth at a constant exchange rate of 15.8% vs. 2014.

EXCELLENT CHANNELS SALES AND GROWING IMPORTANCE OF THE PROJECTS BUSINESS

Throughout the financial year 2015, the Projects business showed impressive growth of 63.1% compared to 2014 (+ 8.8% in the last quarter 2015 vs. last quarter 2014). This business was driven simultaneously by income from the high-volume contract with the Republic of Tanzania (€4.8 million) early in the year, the ongoing bank migration in North America (+ 26.5%) and highly active collaboration in major projects in the Asia-Pacific area (+ 65.5%).

The Channels business also shows strong growth throughout the financial year 2015, with 17.5% growth in invoicing compared to 2014 (+ 9% in the 4th quarter). Noteworthy business activities during the last quarter include excellent printing system sales in the Americas (+ 29.5%) and the ongoing dynamics in India with, yet again, a steep increase in sales vs. late 2014.

Throughout 2015, international sales accounted for 91% of turnover, while sales in France amounted to 9%. Evolis has thus achieved an excellent year in its Projects and Channels businesses across all geographical areas while continuing to build its diversification strategy.

In the next press release on annual results, Evolis will specify the impact of 2015 business dynamics on Group profitability levels and the development targets for the financial year 2016.

PRESS CONTACTS

Evolis - Franck Gauthier
T: +33 (0)2 41 36 79 24
fgauthier@evolis.com

CM-CIC Market Solutions

Stéphanie Stahr
T: +33 (0)1 53 48 80 57
stephanie.stahr@cmcic.fr

Follow us!



ABOUT EVOLIS (Alternext : ALTVO)

Evolis, the worldwide leader, develops, manufactures and markets a complete range of card printers that provide all the options needed for graphic, magnetic and electric personalization (contact or contactless chip cards – RFID technology) of all types of cards (national ID cards, payment cards, employee badges, student cards, etc.). Evolis also markets a broad range of products and services for identifying people and goods: software for customizing cards (through the cardPresso subsidiary), a complete line of card accessories (through the Sogedex Accessories subsidiary) as well as signature pads and support services.

Based in Angers (France) with subsidiaries in Miami (United States), Mumbai (India), Singapore and Shanghai (China), Evolis is listed in Paris Stock Exchange (Alternext) and earned sales of EUR 76.8 million in 2015. The Company has more than 300 employees and is represented in 125 countries throughout the world.

Next meeting
2015 Results
March, 21th 2016
after trading hours